

PATIENT DEMOGRAPHICS  
INTAKE FORM



First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Preferred First Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

What is the best way to contact you? \_\_\_\_\_

Cell Phone #: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

Work Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

Occupation: \_\_\_\_\_

Have you had physical therapy in the last 12 months?  Yes -approximately how many visits \_\_\_\_\_  No

**HEALTH INSURANCE INFORMATION**

Please be sure you are familiar with your health plan's benefits for PT. (i.e. co-pay, deductible, number of visits allowed, authorization/referral requirements)

Insurance Type: \_\_\_\_\_ Member ID/Policy #: \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Subscriber's Date of Birth: \_\_\_\_\_ Secondary Insurance (Type & ID) #: \_\_\_\_\_

**REFERRAL INFORMATION**

How did you hear about us? \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

**EMERGENCY CONTACT INFORMATION**

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

# MEDICAL HISTORY: INTAKE FORM



Describe your current problem and how it began: \_\_\_\_\_

\_\_\_\_\_

Onset Date: \_\_\_\_\_ This problem is from:  Sports  Work  Car Accident  Other: \_\_\_\_\_

Describe the nature of your pain:  Sharp  Dull Ache  Shooting  Tingling  Other: \_\_\_\_\_

My symptoms are present:  Constantly (76-100% of the day)  Occasionally (26-50% of the day)

Frequently (51-75% of the day)  Intermittently (0-25% of the day)

What makes your symptoms **worse**?  Sitting for \_\_\_ mins  Standing for \_\_\_ mins  Walking for \_\_\_ mins

Stairs  Lying Down  Standing up from a chair  Reaching overhead  Reaching behind back

Other: \_\_\_\_\_

What makes your symptoms **better**?  Sitting  Standing  Lying down  Walking  Massage  Chiropractor

Ice  Heat  Rest  Other: \_\_\_\_\_

Current Pain (0-10): \_\_\_\_\_ Pain at Worst (0-10): \_\_\_\_\_ Pain at Best (0-10): \_\_\_\_\_

How is your condition changing:  Getting better  Getting worse  Not changing

Who have you seen for this condition (please list name)?

Medical Doctor: \_\_\_\_\_  Chiropractor: \_\_\_\_\_

Massage Therapist: \_\_\_\_\_  Physical Therapist: \_\_\_\_\_

Acupuncturist: \_\_\_\_\_  Other: \_\_\_\_\_

Have you had imaging (x-rays, MRI, CT Scan) for this problem?  No  Yes (details): \_\_\_\_\_

How would you rate your overall health right now?  Excellent  Very Good  Good  Fair  Poor

Do you exercise regularly?  No  Yes, how often & what type? \_\_\_\_\_

Recreational Activities/Hobbies: \_\_\_\_\_

Preferred learning method:  Video  Picture  Written

Please check all of the following that apply to you:

Pain at night  Asthma / difficulty breathing  Diabetes

Numbness  Difficulty seeing or hearing  Blood Disorder: \_\_\_\_\_  Arthritis  High blood

pressure  Cardiac Condition: \_\_\_\_\_  Osteoporosis  Abnormal weight gain / loss  Cancer /

Tumor: \_\_\_\_\_  Dizziness / Fainting  Pain unrelieved by position or rest  Urinary problems

Other health problems: \_\_\_\_\_

Current Medications (name & dosage) \_\_\_\_\_

Prior injuries (injury & date): \_\_\_\_\_

Prior surgeries (type & date): \_\_\_\_\_



## Acknowledgement of Privacy Practices

I have received, read, and understood the notice of privacy practices which has provided a complete description of the uses and disclosures of my health information as outlined by the Health Insurance Portability and Accountability Act of 1996. I understand that I have certain rights regarding my protected health information and that this information can and will be used for purposes of treatment, payment and normal healthcare operations.

## Consent to Treatment

I, the undersigned, a patient at Central Mass Physical Therapy & Wellness ("CMPT"), do hereby authorize the licensed physical therapy staff to administer treatment as necessary. I also certify that no guarantee or assurance has been made to the results that may be obtained.

I understand and agree that health and/or accident insurance policies are an arrangement between the insurance carrier(s) and me. Furthermore, I understand that CMPT will prepare insurance forms, and will bill only as a courtesy to my insurance company directly. However, I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment.

### ***Deductibles/Percentages pays and/or Co-payments:***

Co-payments along with partial payment toward deductibles and co-insurance are to be paid at time of service. Payment for any remaining balance after the claims process is due at time of next visit or upon receipt of statement, whichever is sooner. All patients with an insurance deductible or co-insurance will be asked to make a pre-payment at each visit, which will be credited after claims are processed by insurance.

### ***Insurance Referrals***

Patients are responsible to insure referrals and authorizations required by insurance companies are obtained. As a courtesy, Central Mass Physical Therapy will assist the patient with this process. Patients will be held responsible for the cost of visits that are denied by insurance because a referral or authorization was not obtained.

**By signing below you are agreeing to acknowledgement of privacy practices along with all the terms and conditions listed above.**

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_